

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF NEW YORK

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Tuxedo Junction, Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 16-0962336

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

1725 Military Road
Niagara Falls, NY 14304

Number, Street, City, State & ZIP Code

Niagara
County

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

4481

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. Check **all** that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? ☒ No ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____
District _____ When _____ Case number, if known _____

11. Why is the case filed in this district? Check all that apply:
- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? ☒ No ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention? (Check all that apply.)**
- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____
- Where is the property?** _____
Number, Street, City, State & ZIP Code
- Is the property insured?**
- ☐ No
- ☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds Check one:
- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input checked="" type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities ☐ \$0 - \$50,000 ☒ \$1,000,001 - \$10 million ☐ \$500,000,001 - \$1 billion

Debtor

Tuxedo Junction, Inc.

Name

Case number (if known)

☐ \$50,001 - \$100,000

☐ \$100,001 - \$500,000

☐ \$500,001 - \$1 million

☐ \$10,000,001 - \$50 million

☐ \$50,000,001 - \$100 million

☐ \$100,000,001 - \$500 million

☐ \$1,000,000,001 - \$10 billion

☐ \$10,000,000,001 - \$50 billion

☐ More than \$50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **April 28, 2021**
MM / DD / YYYY

X /s/ Randy Krueger
Signature of authorized representative of debtor

Title **President**

Randy Krueger
Printed name

18. Signature of attorney

X /s/ FREDERICK J. GAWRONSKI
Signature of attorney for debtor

Date **April 28, 2021**
MM / DD / YYYY

FREDERICK J. GAWRONSKI 2767549
Printed name

COLLIGAN LAW, LLP
Firm name

**12 FOUNTAIN PLAZA
SUITE 600
BUFFALO, NY 14202-3613**
Number, Street, City, State & ZIP Code

Contact phone **716-885-1150** Email address **fgawronski@colliganlaw.com**

2767549 NY
Bar number and State

Fill in this information to identify the case:

Debtor name Tuxedo Junction, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF NEW YORK

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 28, 2021

X /s/ Randy Krueger

Signature of individual signing on behalf of debtor

Randy Krueger

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Tuxedo Junction, Inc.**
 United States Bankruptcy Court for the: **WESTERN DISTRICT OF NEW YORK**
 Case number (if known): _____

☐ Check if this is an
 amended filing

Official Form 204
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders
12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
American Express PO Box 1270 Newark, NJ 07101-1270		Corporate Credit Card				\$40,150.00
Cafaro 5577 Youngstown-Warren Road Niles, OH 44446		Back Rent-Millcreek Mall, Erie PA				\$27,147.00
CBRE (QIC) 950 Main Street Suite 200 Cleveland, OH 44113		Back Rent - The Mall at Robinson, Robinson Township, PA				\$24,000.00
Charles Chiampou 45 Bryant Woods North Buffalo, NY 14228		Shareholder Loan				\$504,000.00
Chiampou Travis Besaw & Kershner, LLP 45 North Bryant Woods North Buffalo, NY 14228		Accounting Services				\$46,925.00
D. Terranova/J. Krueger 158 Londonberry Lane Getzville, NY 14068		Bank on Buffalo - Small business Checking - PPP Loan		\$675,000.00	\$570,449.00	\$104,551.00
Este Tux, Inc. dba Sarno & Son 401 South Washington Avenue Scranton, PA 18505		Unpaid Invoices				\$45,000.00
Everest Business Funding 5 West 37th Street Suite 1100 New York, NY 10018		Sale of future receivables				\$58,000.00

Debtor **Tuxedo Junction, Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Fabian Couture GRP, Inc. 205 Chubb Avenue Bldg C Lyndhurst, NJ 07071		Product Delivered				\$59,695.00
Green Capital Funding, LLC 116 Nassau Street Suite 804 New York, NY 10038		Sale of Future Receivable				\$120,000.00
Jemel Properties Zamia Services, Inc. 500 Galleria Drive #287 Johnstown, PA 15904		Unpaid Rent - Boulevard Mall				\$128,104.00
Joesph Terranova 158 Londonberry Lane Getzville, NY 14068		Shareholder Loan				\$504,000.00
Knight Capital Funding III, LLC 9 E. Loockerman Street Ste 202-543 Dover, DE 19901		Sale of Future Receivables				\$143,375.00
NYS Dept of Taxation and Finance Bankruptcy Section PO Box 5300 Albany, NY 12205-0300		Sales Tax				\$56,000.00
OnDeck 1400 Broadway 24th Floor New York, NY 10018		Loan against Accounts Receivables				\$166,286.00
Randy Krueger 1923 West River Park Grand Island, NY 14072		Shareholder Loan				\$504,000.00
Robinson Mall Assoc, LLC PO Box 72053 Cleveland, OH 44192-0053		Back Rent				\$23,950.00
SRS Capital Funds, Inc. 70 Sunrise Highway Suite 500 Valley Stream, NY 11581		Sale of Future Receivables				\$40,000.00

Debtor **Tuxedo Junction, Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
The Marketplace PO Box 8000 Dept 990 Buffalo, NY 14267		Back Rent				\$40,738.00
US SBA SBA Disaster Loan Service Ctr 2 North 20th Street Suite 320 Birmingham, AL 35203		EIDL Loan				\$150,000.00

Fill in this information to identify the case:Debtor name Tuxedo Junction, Inc.United States Bankruptcy Court for the: WESTERN DISTRICT OF NEW YORK

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>0.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>570,449.00</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>570,449.00</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>675,000.00</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>56,000.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>2,897,298.00</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>3,628,298.00</u>

Fill in this information to identify the case:

Debtor name Tuxedo Junction, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF NEW YORK

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (Identify all)
 Name of institution (bank or brokerage firm) Type of account Last 4 digits of account number

3.1.	Bank on Buffalo	Small business Checking - PPP Loan		\$381,000.00
3.2.	Citizens Bank	Small Business Checking	7377	\$345.00
3.3.	Citizens Bank	business Checking	4039	\$39,104.00
3.4.	PNC - Routing to Citizens Operating Account	Routing	8752	\$0.00
3.5.	M&T - Routing to Citizens Operating Account	checking	0705	\$0.00
3.6.	Citizens - Routing to Citizens Operating Account	Checking	7377	\$0.00
3.7.	Chase - Routing to Citizens Operating Account	Checking	8661	\$0.00

Debtor Tuxedo Junction, Inc.
Name

Case number (If known) _____

4. **Other cash equivalents** (Identify all)

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$420,449.00

Part 2: Deposits and Prepayments

6. **Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: 150,000.00 - 0.00 = \$150,000.00
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$150,000.00

Part 4: Investments

13. **Does the debtor own any investments?**

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☒ No. Go to Part 8.
☐ Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☒ No. Go to Part 9.

Debtor Tuxedo Junction, Inc.
Name

Case number (If known) _____

☐ Yes Fill in the information below.

Part 9: Real property

54. Does the debtor own or lease any real property?

☒ No. Go to Part 10.

☐ Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

☒ No. Go to Part 11.

☐ Yes Fill in the information below.

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.

☒ Yes Fill in the information below.

Current value of
debtor's interest

71. **Notes receivable**
Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**
The United States Life Insurance Company
3 Term Life Policies on Shareholders/Officers
No Cash Value

Unknown

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** Examples: Season tickets, country club membership

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor Tuxedo Junction, Inc.
Name

Case number (If known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$420,449.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$150,000.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$570,449.00</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$570,449.00</u>

Fill in this information to identify the case:Debtor name **Tuxedo Junction, Inc.**United States Bankruptcy Court for the: **WESTERN DISTRICT OF NEW YORK**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	D. Terranova/J. Krueger <small>Creditor's Name</small> 158 Londonberry Lane Getzville, NY 14068 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred September 21, 2016 Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Bank on Buffalo - Small business Checking - PPP Loan Describe the lien Non-Purchase Money Security Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$675,000.00	\$570,449.00

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$675,000.00**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Fill in this information to identify the case:Debtor name **Tuxedo Junction, Inc.**United States Bankruptcy Court for the: **WESTERN DISTRICT OF NEW YORK**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address NYS Dept of Taxation and Finance Bankruptcy Section PO Box 5300 Albany, NY 12205-0300 Date or dates debt was incurred Various Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Sales Tax Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$56,000.00 \$56,000.00

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim	
3.1	Nonpriority creditor's name and mailing address 4545 Transit LLC 4545 Transit Road Buffalo, NY 14221 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Unpaid Rent - Store closed - COVID Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,500.00
3.2	Nonpriority creditor's name and mailing address AAA-ABC Fire Extinguishers 36 Kelly Avenue Endicott, NY 13760 Date(s) debt was incurred 2019 Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$152.00

Debtor **Tuxedo Junction, Inc.** Case number (if known) _____
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3.3	Nonpriority creditor's name and mailing address ABC Fire Extinguishers, Inc. 4641 Peoples Road Pittsburgh, PA 15237 Date(s) debt was incurred <u>2021</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$70.00
3.4	Nonpriority creditor's name and mailing address Advance Packaging, Inc 1365 38th Street Brooklyn, NY 11218-3750 Date(s) debt was incurred <u>2018</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,500.00
3.5	Nonpriority creditor's name and mailing address American Express PO Box 1270 Newark, NJ 07101-1270 Date(s) debt was incurred <u>Various</u> Last 4 digits of account number <u>2000</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Corporate Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$40,150.00
3.6	Nonpriority creditor's name and mailing address Amherst Portfolio Equities, LLC 15th Floor 55th Avenue New York, NY 10003 Date(s) debt was incurred <u>2019-2020</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,957.00
3.7	Nonpriority creditor's name and mailing address Arthur R. Johnson Co., Inc. P.O. Box 320205 33 34th Street Brooklyn, NY 11232 Date(s) debt was incurred <u>Various</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Lawsuit for goods and services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,000.00
3.8	Nonpriority creditor's name and mailing address ASCAP 21678 Network Place Chicago, IL 60673-1216 Date(s) debt was incurred <u>2020-2021</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Music</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$560.00
3.9	Nonpriority creditor's name and mailing address Buffalo Convention Center 1 Convention Center Plaza Buffalo, NY 14202 Date(s) debt was incurred <u>January 2020</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Fee</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,527.00

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3.10	Nonpriority creditor's name and mailing address Cafaro 5577 Youngstown-Warren Road Niles, OH 44446 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Back Rent- Millcreek Mall, Erie PA</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$27,147.00
3.11	Nonpriority creditor's name and mailing address CBRE (QIC) 950 Main Street Suite 200 Cleveland, OH 44113 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Back Rent - The Mall at Robinson, Robinson Township, PA</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$24,000.00
3.12	Nonpriority creditor's name and mailing address Charles Chiampou 45 Bryant Woods North Buffalo, NY 14228 Date(s) debt was incurred <u>Various</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shareholder Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$504,000.00
3.13	Nonpriority creditor's name and mailing address Chiampou Travis Besaw & Kershner, LLP 45 North Bryant Woods North Buffalo, NY 14228 Date(s) debt was incurred <u>Various</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Accounting Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$46,925.00
3.14	Nonpriority creditor's name and mailing address Entercom Buffalo 500 Corporate PKWY Suite 200 Buffalo, NY 14226 Date(s) debt was incurred <u>1/2020</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>SERVICES</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,616.00
3.15	Nonpriority creditor's name and mailing address Este Tux, Inc. dba Sarno & Son 401 South Washington Avenue Scranton, PA 18505 Date(s) debt was incurred <u>Various</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Unpaid Invoices</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$45,000.00
3.16	Nonpriority creditor's name and mailing address Everest Business Funding 5 West 37th Street Suite 1100 New York, NY 10018 Date(s) debt was incurred <u>January 16, 2020</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Sale of future receivables</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$58,000.00

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3.17	Nonpriority creditor's name and mailing address Exarca, LLC 51 Cragwood Road Suite 204 South Plainfield, NJ 07080 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,000.00
3.18	Nonpriority creditor's name and mailing address Fabian Couture GRP, Inc. 205 Chubb Avenue Bldg C Lyndhurst, NJ 07071 Date(s) debt was incurred <u>2017</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Product Delivered</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$59,695.00
3.19	Nonpriority creditor's name and mailing address First Bankcard c/o First Bank of Omaha PO Box 2340 Omaha, NE 68103 Date(s) debt was incurred <u>Various</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$21,000.00
3.20	Nonpriority creditor's name and mailing address First Bankcard c/o First Bank of Omaha PO Box 2340 Omaha, NE 68103 Date(s) debt was incurred <u>Various</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Corporate Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$18,665.00
3.21	Nonpriority creditor's name and mailing address Green Capital Funding, LLC 116 Nassau Street Suite 804 New York, NY 10038 Date(s) debt was incurred <u>January 10, 2020</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Sale of Future Receivable</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$120,000.00
3.22	Nonpriority creditor's name and mailing address Jemel Properties Zamia Services, Inc. 500 Galleria Drive #287 Johnstown, PA 15904 Date(s) debt was incurred <u>6/2019 - Current</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Unpaid Rent - Boulevard Mall</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$128,104.00
3.23	Nonpriority creditor's name and mailing address Joesph Terranova 158 Londonberry Lane Getzville, NY 14068 Date(s) debt was incurred <u>Various</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Shareholder Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$504,000.00

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3.24	Nonpriority creditor's name and mailing address Knight Capital Funding III, LLC 9 E. Loockerman Street Ste 202-543 Dover, DE 19901 Date(s) debt was incurred <u>December 12, 2019</u> Last 4 digits of account number <u>6078</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Sale of Future Receivables</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$143,375.00
3.25	Nonpriority creditor's name and mailing address Lindrew Properties, LLC 120 Earhart Drive Buffalo, NY 14221 Date(s) debt was incurred <u>2018</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Back Rent</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,000.00
3.26	Nonpriority creditor's name and mailing address McKinley Mall, LLC Woodmont Company 3701 McKinley Parkway Buffalo, NY 14219 Date(s) debt was incurred <u>Various</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Unpaid Rent - Store Closed - COVID</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,253.00
3.27	Nonpriority creditor's name and mailing address MFN Equities, LLC c/o Joseph P. Gorgoni, Esq 440 East Washington Street Syracuse, NY 13202 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Unpaid Rent - Market Fair North Shopping Center</u> <u>4160 St. Rt 31, Ste 120</u> <u>Clay, NY 13401</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$18,155.00
3.28	Nonpriority creditor's name and mailing address Nicholas Picholas 394 Roosevalet Avenue Niagara Falls, NY 14305 Date(s) debt was incurred <u>March 2020</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$800.00
3.29	Nonpriority creditor's name and mailing address Nicrissa Properties 20120 Route 19 Suite 2019 Cranberry Twp, PA 16066 Date(s) debt was incurred <u>2019 - 2021</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Back Rent</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,583.00
3.30	Nonpriority creditor's name and mailing address Oakdale Mall II, LLC PO Box 645737 Cincinnati, OH 45264-5737 Date(s) debt was incurred <u>2019-2020</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Back Rent</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,393.00

Name

3.31 Nonpriority creditor's name and mailing address **OnDeck**
1400 Broadway
24th Floor
New York, NY 10018
Date(s) debt was incurred November 15, 2019
Last 4 digits of account number 7398

As of the petition filing date, the claim is: *Check all that apply.* **\$166,286.00**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: Loan against Accounts Receivables
Is the claim subject to offset? ☒ No ☐ Yes

3.32 Nonpriority creditor's name and mailing address **Pyramid Managment**
The Clinton Exchange
4 Clinton Square
Syracuse, NY 13202-1078
Date(s) debt was incurred Various
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$20,100.00**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: Unpaid Rent - Walden Galleria Mall
Is the claim subject to offset? ☒ No ☐ Yes

3.33 Nonpriority creditor's name and mailing address **Pyramid Walden Company, LP**
PO Box 8000
Dept. # 496
Buffalo, NY 14267
Date(s) debt was incurred 2019-2020
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$20,782.00**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: Back Rent
Is the claim subject to offset? ☒ No ☐ Yes

3.34 Nonpriority creditor's name and mailing address **Quadant Leasing**
478 Wheelers Farms Rd
Milford, CT 06461
Date(s) debt was incurred 12/31/2020
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$3,300.00**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: Postage Meter and Expired Lease
Is the claim subject to offset? ☒ No ☐ Yes

3.35 Nonpriority creditor's name and mailing address **Randy Krueger**
1923 West River Park
Grand Island, NY 14072
Date(s) debt was incurred Various
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$504,000.00**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: Shareholder Loan
Is the claim subject to offset? ☒ No ☐ Yes

3.36 Nonpriority creditor's name and mailing address **Renoir Fashion, Inc.**
537 S. Coralridge Pl
La Puente, CA 91746
Date(s) debt was incurred 2018
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$23,933.00**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: Product
Is the claim subject to offset? ☒ No ☐ Yes

3.37 Nonpriority creditor's name and mailing address **Robinson Mall Assoc, LLC**
PO Box 72053
Cleveland, OH 44192-0053
Date(s) debt was incurred 2019-2021
Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$23,950.00**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: Back Rent
Is the claim subject to offset? ☒ No ☐ Yes

Debtor **Tuxedo Junction, Inc.** Case number (if known) _____

Name

3.38	Nonpriority creditor's name and mailing address Sangertown Square, LLC PO Box 8000 Dept. No. 332 Buffalo, NY 14267 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Tuxedo</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$5,000.00</u>
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3.39	Nonpriority creditor's name and mailing address Simon Properties 225 West Washington Street Indianapolis, IN 46204 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Rent Arrears -</u> <u>South Hills Village - Upper St. Clair, PA</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$16,000.00</u>
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3.40	Nonpriority creditor's name and mailing address SRS Capital Funds, Inc. 70 Sunrise Highway Suite 500 Valley Stream, NY 11581 Date(s) debt was incurred <u>February 10, 2020</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Sale of Future Receivables</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$40,000.00</u>
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3.41	Nonpriority creditor's name and mailing address Starwood Retail Partners 1 E. Wacker Drive #3600 Chicago, IL 60601 Date(s) debt was incurred <u>Various</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Back Rent</u> <u>Great Northern Mall - North Olmstead, OH</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$13,700.00</u>
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3.42	Nonpriority creditor's name and mailing address The Lamar Companies PO Box 96030 Baton Rouge, LA 70896 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$5,000.00</u>
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3.43	Nonpriority creditor's name and mailing address The Marketplace PO Box 8000 Dept 990 Buffalo, NY 14267 Date(s) debt was incurred <u>2019-2020</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Back Rent</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$40,738.00</u>
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3.44	Nonpriority creditor's name and mailing address TK Harris 3930 Fulton Drive NW Canton, OH 44718 Date(s) debt was incurred <u>2019</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$7,300.00</u>
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Debtor **Tuxedo Junction, Inc.** Case number (if known) _____
Name

3.45	Nonpriority creditor's name and mailing address US SBA SBA Disaster Loan Service Ctr 2 North 20th Street Suite 320 Birmingham, AL 35203 Date(s) debt was incurred <u>July 9, 2020</u> Last 4 digits of account number <u>8006</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>EIDL Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$150,000.00
3.46	Nonpriority creditor's name and mailing address Wedding In New York 1066 Gravel Road Suite 100 Webster, NY 14580 Date(s) debt was incurred <u>2019-2020</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,562.00
3.47	Nonpriority creditor's name and mailing address Wilmore Eastview Mall LLC 1265 Scottsville Road Rochester, NY 14624 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Eastview Mall Month to Month - Unpaid Rent</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,620.00
3.48	Nonpriority creditor's name and mailing address Wolf Radio, Inc 401 W. Kirkpatrick Street Syracuse, NY 13204 Date(s) debt was incurred <u>2018</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Advertising</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$900.00

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Christopher Castro, Esq. 17 State Street Suite 4000 New York, NY 10004	Line <u>3.21</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2	Getman & Biryła, LLP 800 Rand Building 14 Lafayette Square Buffalo, NY 14203-1995	Line <u>3.7</u> <input type="checkbox"/> Not listed. Explain _____	—
4.3	South Hills Village Assoc, LP 9162 Paysphere Circle Chicago, IL 60674	Line <u>3.39</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

Debtor **Tuxedo Junction, Inc.**
Name

Case number (if known)

5a. Total claims from Part 1
5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

5a.	\$	56,000.00
5b.	+	\$ 2,897,298.00
5c.	\$	2,953,298.00

Fill in this information to identify the case:Debtor name **Tuxedo Junction, Inc.**United States Bankruptcy Court for the: **WESTERN DISTRICT OF NEW YORK**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15****Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.****1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal**Property*

(Official Form 206A/B).

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest **Millcreek Mall - Erie, PA**
\$1,605 a month
Arrears \$27,147

State the term remaining **30 Months**

List the contract number of any government contract _____

Cafaro
5577 Youngstown-Warren Road
Niles, OH 44446

2.2. State what the contract or lease is for and the nature of the debtor's interest **\$3,400 a month**
the Mall at Robinson
Robinson Township,
PA

State the term remaining **8 Months**

List the contract number of any government contract _____

CBRE (QIC)
950 Main Street
Suite 200
Cleveland, OH 44113

2.3. State what the contract or lease is for and the nature of the debtor's interest **Copy Machine Lease**
\$218.00 Month

State the term remaining **10 Months**

List the contract number of any government contract _____

De Lage Landen Financial Services, Inc
Lease Processing Center
1111 Old Eagle School Road
Wayne, PA 19087

2.4. State what the contract or lease is for and the nature of the debtor's interest **\$128,104 in arrears**

State the term remaining **Month to Month**

List the contract number of any government contract _____

Jemel Properties
Zamia Services, Inc.
500 Galleria Drive
#287
Johnstown, PA 15904

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.5. State what the contract or lease is for and the nature of the debtor's interest **\$1,000 a month**

State the term remaining **Month to Month**

List the contract number of any government contract _____

**Joseph/Russel Petruzzi
Capital Cleaners
1227 Main Street
Niagara Falls, NY 14301**

2.6. State what the contract or lease is for and the nature of the debtor's interest **Desitiny USA Mall -
Syracuse NY
\$2,000 Month**

State the term remaining **6 Months**

List the contract number of any government contract _____

**Pyramid Managment
9090 Destiny USA Drive
Syracuse, NY 13204**

2.7. State what the contract or lease is for and the nature of the debtor's interest **\$2,000 a month
Abbotts Bridal, Canton,
OH**

State the term remaining **Month to Month**

List the contract number of any government contract _____

**Randy McNurlin
6930 Victoria Ct. NW
Canton, OH 44718**

2.8. State what the contract or lease is for and the nature of the debtor's interest **South Hills Village -
Upper St. Clair, PA
\$4,000 a month
Arrears - \$16,000**

State the term remaining **8 Months**

List the contract number of any government contract _____

**Simon Properties
225 West Washington Street
Indianapolis, IN 46204**

2.9. State what the contract or lease is for and the nature of the debtor's interest **\$2,800 a month
Great Northern Mall -
North Olmstead, OH**

State the term remaining **5 Months**

List the contract number of any government contract _____

**Starwood Retail Partners
1 E. Wacker Drive
#3600
Chicago, IL 60601**

Fill in this information to identify the case:Debtor name **Tuxedo Junction, Inc.**United States Bankruptcy Court for the: **WESTERN DISTRICT OF NEW YORK**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:***2.1 Joseph Terranova****158 Londonberry Lane
Getzville, NY 14068
Guarantor****OnDeck**☐ D _____
☒ E/F **3.31**
☐ G _____**2.2 Joseph Terranova****158 Londonberry Lane
Getzville, NY 14068
Guarantor****Knight Capital
Funding III, LLC**☐ D _____
☒ E/F **3.24**
☐ G _____**2.3 Joseph Terranova****158 Londonberry Lane
Getzville, NY 14068****Green Capital
Funding, LLC**☐ D _____
☒ E/F **3.21**
☐ G _____**2.4 Joseph Terranova****158 Londonberry Lane
Getzville, NY 14068****Everest Business
Funding**☐ D _____
☒ E/F **3.16**
☐ G _____**2.5 Joseph Terranova****158 Londonberry Lane
Getzville, NY 14068****SRS Capital Funds,
Inc.**☐ D _____
☒ E/F **3.40**
☐ G _____

Debtor **Tuxedo Junction, Inc.**

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6	Joseph Terranova	158 Londonberry Lane Getzville, NY 14068	D. Terranova/J. Krueger	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.7	Joseph Terranova	158 Londonberry Lane Getzville, NY 14068	American Express	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.5</u> <input type="checkbox"/> G _____
2.8	Joseph Terranova	158 Londonberry Lane Getzville, NY 14068	First Bankcard	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.20</u> <input type="checkbox"/> G _____
2.9	Randy Krueger	1923 West River Park Grand Island, NY 14072 Guarantor	OnDeck	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.31</u> <input type="checkbox"/> G _____
2.10	Randy Krueger	1923 West River Park Grand Island, NY 14072 Guarantor	Knight Capital Funding III, LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.24</u> <input type="checkbox"/> G _____
2.11	Randy Krueger	1923 West River Park Grand Island, NY 14072	Green Capital Funding, LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.21</u> <input type="checkbox"/> G _____
2.12	Randy Krueger	1923 West River Park Grand Island, NY 14072	Everest Business Funding	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.16</u> <input type="checkbox"/> G _____
2.13	Randy Krueger	1923 West River Park Grand Island, NY 14072	SRS Capital Funds, Inc.	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.40</u> <input type="checkbox"/> G _____

Debtor **Tuxedo Junction, Inc.**

Case number (if known)

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.14	Randy Krueger	1923 West River Park Grand Island, NY 14072	D. Terranova/J. Krueger	<input checked="" type="checkbox"/> D 2.1 <input type="checkbox"/> E/F <input type="checkbox"/> G
2.15	Randy Krueger	1923 West River Park Grand Island, NY 14072	First Bankcard	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F 3.19 <input type="checkbox"/> G

Fill in this information to identify the case:Debtor name Tuxedo Junction, Inc.United States Bankruptcy Court for the: WESTERN DISTRICT OF NEW YORK

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****From the beginning of the fiscal year to filing date:**From 1/01/2021 to **Filing Date****Sources of revenue**
Check all that apply☒ Operating a business☐ Other _____**Gross revenue**
(before deductions and exclusions)\$400,000.00**For prior year:**From 1/01/2020 to 12/31/2020☒ Operating a business☐ Other _____\$1,307,520.00**For year before that:**From 1/01/2019 to 12/31/2019☒ Operating a business☐ Other _____\$4,558,000.00**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue****Gross revenue from each source**
(before deductions and exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.**Creditor's Name and Address****Dates****Total amount of value****Reasons for payment or transfer**
Check all that apply

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Estate Tux, Inc. dba Sarno & Son 401 South Washington Avenue Scranton, PA 18505	Weekly payments based on rental of tuxedo	\$56,658.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Sarno & Son owns all tuxedo's and rental. Debtor pays a percentage for each rental

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Arthur R. Johnson Co., Inc. v Tuxedo Junction 804586/2020	Collections	NYS Supreme Court, Erie County	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. Greece Ridge , LLC v Tuxedo Junction, Inc	Petition to Recover Possession of Real Property	Greece Town Court, Monroe County, NYS	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor **Tuxedo Junction, Inc.**

Case number (if known) _____

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.3.	Green Capital Funding, LLC v Tuxedo Junction 810554/2020	Collections	NYS Supreme Court, Erie County	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None
Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**
☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**
☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	<p>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</p> <p>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</p>		

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Colligan Law, LLP 12 Fountain Plaza Suite 600 Buffalo, NY 14202		April 27, 2021	\$20,000.00
	Email or website address			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy From-To
14.1. 80 Curtwright Drive Ste 1 Buffalo, NY 14221	1/1/2017 - 7/31/20

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	---	---

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
☒ Yes. Does the debtor serve as plan administrator?

☐ No Go to Part 10.☒ Yes. Fill in below:

Name of plan	Employer identification number of the plan EIN:
Tuxedo Junction Profit Sharing & 401(k) Plan	

Has the plan been terminated?

☒ No

☐ Yes**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☐ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.☐ No.☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN. Dates business existed
-----------------------	-------------------------------------	--

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26a.1. Chiampou Travis Besaw & Kershner, LLP 45 Bryant Woods North Buffalo, NY 14228	1/1/1980-12/31/2019
26a.2. Southtowns Tax Service 3368 Nash Road Hamburg, NY 14075	1/1/2020 -Current

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Southtowns Tax Service 3368 Nash Road Hamburg, NY 14075	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None**Name and address****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.**Name of the person who supervised the taking of the inventory****Date of inventory****The dollar amount and basis (cost, market, or other basis) of each inventory****28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position and nature of any interest	% of interest, if any
Randy Krueger	1923 West River Park Grand Island, NY 14072	President	
Joseph Terranova	158 Londonberry Lane Getzville, NY 14068	vice President	
Charles Chiampou	45 Bryant Woods North Buffalo, NY 14228	Secretary/Treasurer	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?☒ No☐ Yes. Identify below.**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No☐ Yes. Identify below.**Name and address of recipient****Amount of money or description and value of property****Dates****Reason for providing the value****31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**☐ No☒ Yes. Identify below.**Name of the parent corporation****Employer Identification number of the parent corporation****TJ Holdings, Inc.****EIN: 20-5638773****32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**☐ No☒ Yes. Identify below.

Debtor **Tuxedo Junction, Inc.**

Case number (if known)

Name of the pension fund

Tuxedo Junction Profit Sharing and 401(k) Plan

Employer Identification number of the parent corporation

EIN:

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **April 28, 2021**

/s/ Randy Krueger

Signature of individual signing on behalf of the debtor

Randy Krueger

Printed name

Position or relationship to debtor **President**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

United States Bankruptcy Court
Western District of New York

In re **Tuxedo Junction, Inc.**

Debtor(s)

Case No.

Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

☐ **FLAT FEE**

For legal services, I have agreed to accept _____ \$ _____

Prior to the filing of this statement I have received _____ \$ _____

Balance Due _____ \$ _____

☒ **RETAINER**

For legal services, I have agreed to accept and received a retainer of _____ \$ **20,000.00**The undersigned shall bill against the retainer at an hourly rate of _____ \$ **340.00**

[Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

Prepare motions including but not limited to attorney retention and representation, accountant retention and representation, adequate protection, cash collateral and cash maintenance, et al for a proposed reorganization.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

In re **Tuxedo Junction, Inc.**

Debtor(s)

Case No. _____

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)
(Continuation Sheet)

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

April 28, 2021

Date

/s/ FREDERICK J. GAWRONSKI

FREDERICK J. GAWRONSKI 2767549

Signature of Attorney

COLLIGAN LAW, LLP

12 FOUNTAIN PLAZA

SUITE 600

BUFFALO, NY 14202-3613

716-885-1150 Fax: 716-885-4662

fgawronski@colliganlaw.com

Name of law firm

**United States Bankruptcy Court
Western District of New York**

In re **Tuxedo Junction, Inc.**

Debtor(s)

Case No.

Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
TJ Holdings, Inc. 1725 Military Road Niagara Falls, NY 14304	Common	100	100%

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **April 28, 2021**

Signature **/s/ Randy Krueger**
Randy Krueger

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Western District of New York**

In re **Tuxedo Junction, Inc.**

Debtor(s)

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VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **April 28, 2021**

/s/ Randy Krueger

Randy Krueger/President

Signer/Title

4545 Transit LLC
4545 Transit Road
Buffalo, NY 14221

AAA-ABC Fire Extinguishers
36 Kelly Avenue
Endicott, NY 13760

ABC Fire Extinguishers, Inc.
4641 Peoples Road
Pittsburgh, PA 15237

Advance Packaging, Inc
1365 38th Street
Brooklyn, NY 11218-3750

American Express
PO Box 1270
Newark, NJ 07101-1270

Amherst Portfolio Equities, LLC
15th Floor
55th Avenue
New York, NY 10003

Arthur R. Johnson Co., Inc.
P.O. Box 320205
33 34th Street
Brooklyn, NY 11232

ASCAP
21678 Network Place
Chicago, IL 60673-1216

Buffalo Convention Center
1 Convention Center Plaza
Buffalo, NY 14202

Cafaro
5577 Youngstown-Warren Road
Niles, OH 44446

CBRE (QIC)
950 Main Street
Suite 200
Cleveland, OH 44113

Charles Chiampou
45 Bryant Woods North
Buffalo, NY 14228

Chiampou Travis Besaw & Kershner, LLP
45 North Bryant Woods North
Buffalo, NY 14228

Christopher Castro, Esq.
17 State Street
Suite 4000
New York, NY 10004

D. Terranova/J. Krueger
158 Londonberry Lane
Getzville, NY 14068

De Lage Landen Financial Services, Inc
Lease Processing Center
1111 Old Eagle School Road
Wayne, PA 19087

Entercom Buffalo
500 Corporate PKWY
Suite 200
Buffalo, NY 14226

Este Tux, Inc. dba Sarno & Son
401 South Washington Avenue
Scranton, PA 18505

Everest Business Funding
5 West 37th Street
Suite 1100
New York, NY 10018

Exarca, LLC
51 Cragwood Road
Suite 204
South Plainfield, NJ 07080

Fabian Couture GRP, Inc.
205 Chubb Avenue
Bldg C
Lyndhurst, NJ 07071

First Bankcard
c/o First Bank of Omaha
PO Box 2340
Omaha, NE 68103

Getman & Biryla, LLP
800 Rand Building
14 Lafayette Square
Buffalo, NY 14203-1995

Green Capital Funding, LLC
116 Nassau Street
Suite 804
New York, NY 10038

Jemel Properties
Zamia Services, Inc.
500 Galleria Drive
#287
Johnstown, PA 15904

Joesph Terranova
158 Londonberry Lane
Getzville, NY 14068

Joseph/Russel Petruzzi
Capital Cleaners
1227 Main Street
Niagara Falls, NY 14301

Knight Capital Funding III, LLC
9 E. Loockerman Street
Ste 202-543
Dover, DE 19901

Lindrew Properties, LLC
120 Earhart Drive
Buffalo, NY 14221

McKinley Mall, LLC
Woodmont Company
3701 McKinley Parkway
Buffalo, NY 14219

MFN Equities, LLC
c/o Joseph P. Gorgoni, Esq
440 East Washington Street
Syracuse, NY 13202

Nicholas Picholas
394 Roosevalet Avenue
Niagara Falls, NY 14305

Nicrissa Properties
20120 Route 19
Suite 2019
Cranberry Twp, PA 16066

NYS Dept of Taxation and Finance
Bankruptcy Section
PO Box 5300
Albany, NY 12205-0300

Oakdale Mall II, LLC
PO Box 645737
Cincinnati, OH 45264-5737

OnDeck
1400 Broadway
24th Floor
New York, NY 10018

Pyramid Managment
The Clinton Exchange
4 Clinton Square
Syracuse, NY 13202-1078

Pyramid Managment
9090 Destiny USA Drive
Syracuse, NY 13204

Pyramid Walden Company, LP
PO Box 8000
Dept. # 496
Buffalo, NY 14267

Quadant Leasing
478 Wheelers Farms Rd
Milford, CT 06461

Randy Krueger
1923 West River Park
Grand Island, NY 14072

Randy McNurlin
6930 Victoria Ct. NW
Canton, OH 44718

Renoir Fashion, Inc.
537 S. Coralridge Pl
La Puente, CA 91746

Robinson Mall Assoc, LLC
PO Box 72053
Cleveland, OH 44192-0053

Sangertown Square, LLC
PO Box 8000
Dept. No. 332
Buffalo, NY 14267

Simon Properties
225 West Washington Street
Indianapolis, IN 46204

South Hills Village Assoc, LP
9162 Paysphere Circle
Chicago, IL 60674

SRS Capital Funds, Inc.
70 Sunrise Highway
Suite 500
Valley Stream, NY 11581

Starwood Retail Partners
1 E. Wacker Drive
#3600
Chicago, IL 60601

The Lamar Companies
PO Box 96030
Baton Rouge, LA 70896

The Marketplace
PO Box 8000
Dept 990
Buffalo, NY 14267

TK Harris
3930 Fulton Drive NW
Canton, OH 44718

US SBA
SBA Disaster Loan Service Ctr
2 North 20th Street
Suite 320
Birmingham, AL 35203

Wedding In New York
1066 Gravel Road
Suite 100
Webster, NY 14580

Wilmorite
Eastview Mall LLC
1265 Scottsville Road
Rochester, NY 14624

Wolf Radio, Inc
401 W. Kirkpatrick Street
Syracuse, NY 13204

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CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Tuxedo Junction, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**TJ Holdings, Inc.
1725 Military Road
Niagara Falls, NY 14304**

☐ None [*Check if applicable*]

April 28, 2021

Date

/s/ FREDERICK J. GAWRONSKI

FREDERICK J. GAWRONSKI 2767549

Signature of Attorney or Litigant
Counsel for **Tuxedo Junction, Inc.**

COLLIGAN LAW, LLP

12 FOUNTAIN PLAZA

SUITE 600

BUFFALO, NY 14202-3613

716-885-1150 Fax: 716-885-4662

fgawronski@colliganlaw.com